



ALTOR FOUNDATION

Annual Report

2025

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Introduction

The Altor Foundation has had another good year, with increasing donations, grant making and a growing endowment.

The first and most important achievement this year was the giving away of £18,210 to 6 different UK charities to support projects that align with our goals. Some of the 2025 donations were delayed until early 2026.

The smaller charity donations were all proposed by the staff or clients of Altor Wealth.

We were pleased to be able to quickly give £15,000 early in the year to two international charities for emergency appeals.

£5,000 was received from a client of Altor llp and we received £200 from a new client donor. We also received £1,329 from Cura and Regency Health, two third party vendors of Altor llp.

We didn't give away our target of 50% of our income but we are aiming to rectify this in 2026.

As a result we ended the year with a cash reserve that was too high at £221,961. We will aim to rectify this as trustees by making more grants in 2026.

Our total running costs in 2025 were £1,826.

We did invest our target of 50% of our income which saw our endowment grow to £524,213 by the end of the year.

We remain on track to build the endowment to £1,000,000 before the end of our relationship with Altor Wealth (when the current partners likely retire in 10 years time).

This should allow us to continue to make grants of £20,000–£30,000 per annum thereafter.

Our endowment remains invested in the EQ Positive Impact All Equity fund. The fund grew in value in the year. The fund also delivers an environmental and social impact. For our investment alone this was measured as follows:

- Avoided 181 tonnes of CO2 emissions.
- Provided 1.3m litres of clean water.
- Treated 4.3million litres of waste water.
- Recycled 10 tonnes of waste.
- Installed 9.1KW of renewable energy.
- Generated 116MWh of renewable energy.
- Treated 182 patients.
- Made 407 medical interventions.
- Delivered 278 hours of education.
- Reached 117 people with preventative healthcare.
- Gave 29 people in developing countries access to financial services.
- Gave 5 people in developing countries access to mobile networks.

Our story so far

Our Mission

Our mission is to improve lives and the world around us. We aim to do this by making grants to registered UK charities that we have assessed as having a large net impact. We deliberately keep our costs low and we look for charities that do likewise.

We are looking for projects that:

- Clean up our environment.
- Reduce waste.
- Green the energy mix.
- Alleviate poverty.
- Improve young peoples health outcomes.

We particularly favour projects that achieve two or more of these objectives at once.

In addition we will consider supporting charities that the clients and/or staff of Altor Wealth Management personally support. We will do this by request where these charities do not conflict with our main mission.

Our Purpose

We exist to divert some of the profits of the financial services firm Altor Wealth. We want to support charities now and long into the future.

To do this we aim to gift half of our income away each year and to invest the other half. The aim is to build a permanent endowment so that if/when our income stops from Altor Wealth, we will have enough in reserve to continue our giving programme indefinitely.

Long-term
endowment
target:

£1M

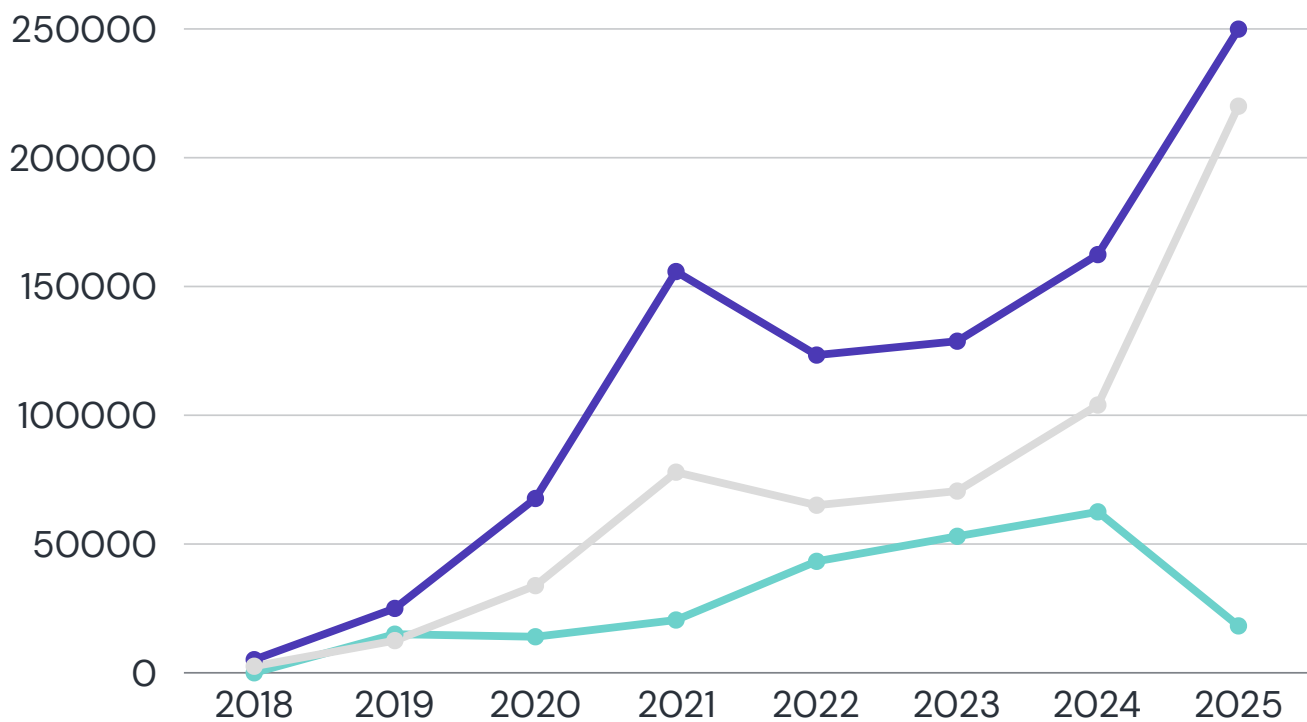
Our 2025 grants

PROJECTS	DETAILS	WEBSITE
Save The Children – £10,000	Safeguarding children in Gaza during the conflict.	savethechildren.org.uk
Tearfund – £5,000	Responding to the Earthquake appeal for Afghanistan.	tearfund.org
Sarcoma UK – £1,000	Supporting patients and their families with a diagnosis of Sarcoma a soft-tissue cancer.	sarcoma.org.uk
Victoria's Promise – £1,000	Supporting local women diagnosed with cancer.	victoriaspromise.org

Our Finances

Our finances are growing.

Income and investing is growing, grants will recover.



£249k

Donations received in
2025.

£220k

Invested for the future
in 2025.

£18k

Grants paid out in
2025.

116MWh

Our endowment generated 116 Mega Watt hours of renewable energy in 2025, through its social impact investing.

£513,950

Invested in Social Impact Projects to deliver both growth and positive environmental & social impacts.



We thank you for your ongoing support of our programme

The Trustees are grateful to the partners, employees and clients of Altor Wealth. Their continued work, support and engagement is crucial to the success of the Foundation.

Altor Foundation

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